

# Simplified Investment Engine Breakdown

**401(k) • IRA • 403(b) • 457(b) • Roth IRA • IUL**

## 1. Variable

- Mutual Funds
- Stocks
- Multiple Fees
- No Control
- No Guarantees
- Risk Involved



## 2. Fixed

- Principal Guaranteed
- Set Flat Interest Rate
- No Fees

1-3%



## 3. Fixed-Indexed

- Captures Stock Market Gains
- Downside Market Protection
- Principal + Accrued Gains Guaranteed
- Minimal to Zero Fees
- 100% Savings Security

