

## Pacific Life Product Training on RegEd

This guide will walk you through the steps required to complete the Pacific Life Product Training on the RegEd website.

### Step 1

Complete the Pacific Life Product Training by clicking the link below to get to the RegEd website:

<https://secure.reged.com/TrainingPlatform/>

Once you are at the site, log in from the box in the upper right-hand corner. If you haven't registered at the site before, click the **Sign Up** button and complete the required form.



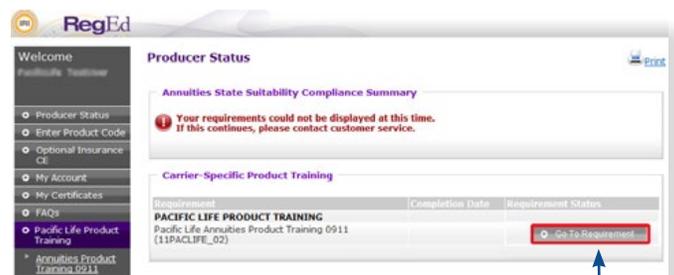
### Step 2

At the main Producer Status page, you will be presented with the Pacific Life Product Training. If there are any outstanding state insurance requirements, they will show above the carrier-specific product training.

Click the **Go To Requirement** button.

If you do not see the Pacific Life Product Training tab, click the **Enter Product Code** button on the left-hand side and enter **pacifclife** in the product code field (*this is not case sensitive*).

Then click the **Submit** button.

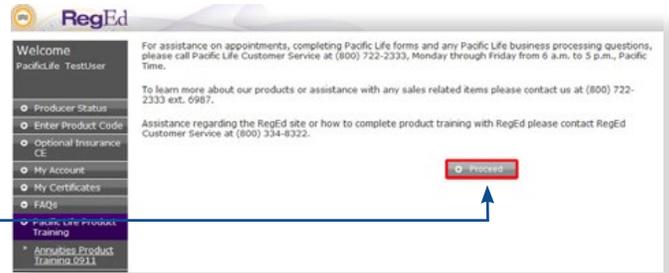


Pacific Life refers to Pacific Life Insurance Company and its affiliates, including Pacific Life & Annuity Company. Insurance products are issued by Pacific Life Insurance Company in all states except New York and in New York by Pacific Life & Annuity Company.

### Step 3

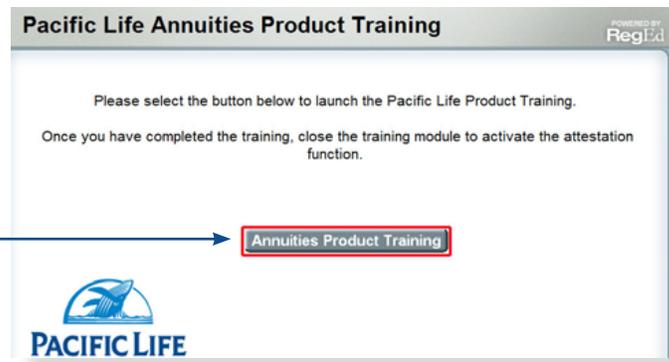
You will see Pacific Life contact information for appointments, paperwork, processing, and product information.

Click the **Proceed** button.



### Step 4

Click the **Annuities Product Training** button to view the Pacific Life Product Training module.

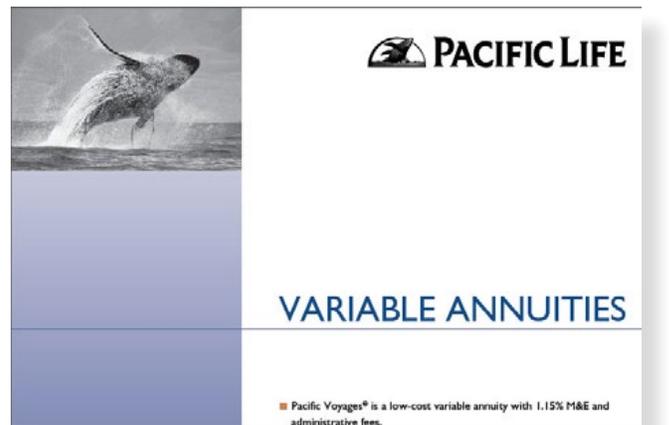


### Step 5

The product training module is in a PDF file. This module covers variable and fixed annuities and optional benefits.

**Please review all pages of the training module.**

After you have reviewed the entire module, close the PDF file.



### Step 6

Click the **Attest** button to receive credit for completing the course.



## Step 7

Read the disclosure and then click the **Certify** button.

**Pacific Life Annuities Product Training 0911 (11PACLIFE\_02)**

Current Section of Exam - 1	Exam Section Score - 0
Number of Exam Sections - 1	Required Section Score - 1
Exam Question - 1 of 1	<b>Total Score for Completed Sections - 0</b>

**Question**

I understand I must follow my broker/dealer's processes for submitting business, and the availability of these products is subject to my broker/dealer's approval.

I confirm that Pacific Life makes available for my review and client use the applicable variable annuity prospectus and the fixed annuity contract summary disclosure which have detailed information about the annuities and available optional benefits. I hereby attest that I have thoroughly reviewed and understand the contents of the foregoing Variable Annuities and Fixed Annuities modules designed by Pacific Life to meet product training requirements under state suitability or other laws. I understand that my completion of this training is a prerequisite to my recommendation for sale of an annuity to a prospective applicant. I declare the above statements are true and accurate to the best of my knowledge.

**Answers**

**A** Certify

## Step 8

When the Certify button turns green, click the **Continue** button to receive your certificate of completion.

**Pacific Life Annuities Product Training 0911 (11PACLIFE\_02)**

**Question**

I understand I must follow my broker/dealer's processes for submitting business, and the availability of these products is subject to my broker/dealer's approval.

I confirm that Pacific Life makes available for my review and client use the applicable variable annuity prospectus and the fixed annuity contract summary disclosure which have detailed information about the annuities and available optional benefits. I hereby attest that I have thoroughly reviewed and understand the contents of the foregoing Variable Annuities and Fixed Annuities modules designed by Pacific Life to meet product training requirements under state suitability or other laws. I understand that my completion of this training is a prerequisite to my recommendation for sale of an annuity to a prospective applicant. I declare the above statements are true and accurate to the best of my knowledge.

**Answers**

**A** Certify

**Response**

Thank You for your participation.

**Continue**

## Step 9

You can print or save your certificate. Please keep a copy for your records.

After you are finished, click the **Close Window** button.

**RegEd**

**Course Completion Record**  
PacificLife TestUser has completed:  
Course number: 11PACLIFE\_02  
Course title: Pacific Life Annuities Product Training 0911  
Sep 14, 2011 4:57:58 PM

Record of successful course completion is for your personal records only. If Jared CE for this course and would like to check the status of CE credits, return to the My Courses screen. If you need additional information, please contact RegEd.com Customer Service at 800.334.8322 Monday through Friday 9:00 a.m. to 8:00 p.m. EST.

**Close Window**

**Please note:** Additional product training may be required with future product launches.

**For more information, call Internal Wholesaling  
at (800) 722-2333 ext. 6987.**

**For broker/dealer use only. Not for use with the public.**