



Guide to Accessing Lincoln Fixed and Variable Annuity Training

RegEd Training Site

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Producer Training Requirement for Fixed and Variable Individual Annuities

- The NAIC Suitability Model Regulation requires producers to complete four hours of general annuity training and ongoing product-specific training prior to submitting business .
- RegED is the vendor your affiliated firm uses to provide Lincoln's product-specific training in accordance with the NAIC Annuity Suitability Model Regulation.
- Producers have the option to complete the general training on the site or upload a certificate of completion from another CE vendor
- The following pages provide information on accessing Lincoln's Annuity Training on RegED. To access the training site go to:
<https://secure.reged.com/TrainingPlatform/>

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Insured Retirement Institute

RegEd

Login Name:

Password:

Forgot my password?

TRAINING PLATFORM >>

RULES AND REGULATIONS

NEWS

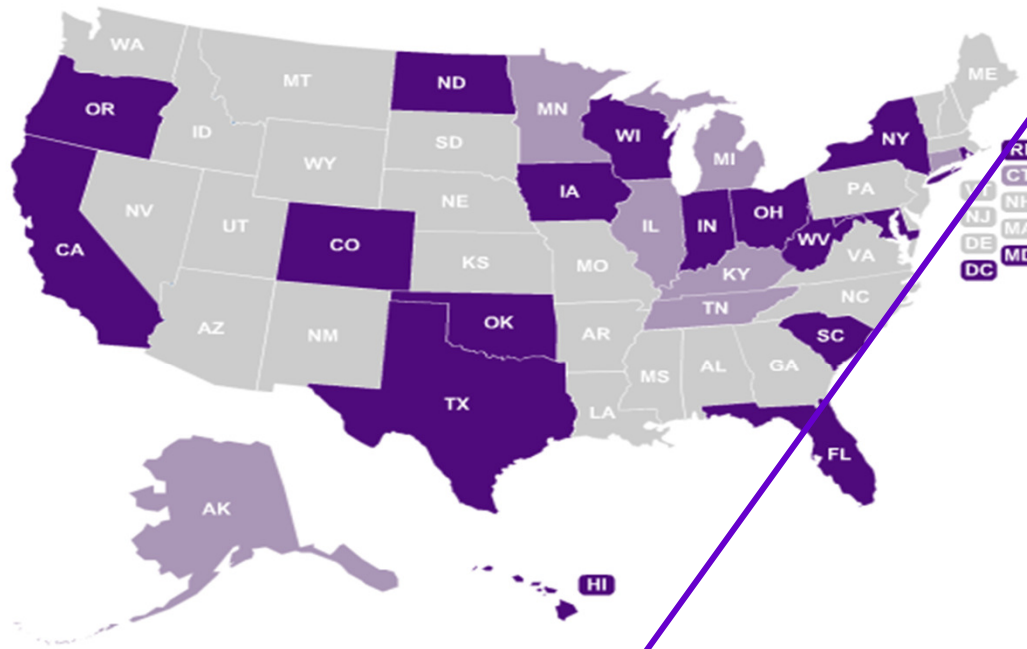
CONTACT US

ABOUT US

Welcome to the RegEd and IRI Annuity Training Platform, the Industry's Only One-Stop Solution for Insurers, Distributors and Producers

Participating Carriers

- Allianz Life Insurance Company of North America
- AXA Equitable
- Everence
- The Hartford
- Lincoln National Life
- Nationwide Financial Services
- Pacific Life Insurance Company
- The Prudential Insurance Company of America
- Security Benefit Life Insurance Company
- Transamerica Life Insurance Company



Producers Get Started

1. [Register online](#) and create a profile.
2. Complete your state-mandated annuity training.
3. Complete Carrier-specific courses as they are assigned to you.

Other Available CE Courses

News

- Indiana Approves RegEd's Annuity Suitability Course
- North Dakota Approves RegEd's Annuity Suitability Course
- Maryland Approves RegEd's Annuity Suitability Course

Click the "Register Online" link shown on the right side.

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Self Registration

Login Information

The security questions / answers are required to help you reset your password, if you forget your password.

*Login Email:	<input type="text" value="bruce.wayne@lfg.com"/>	Will be used as Login Name and Contact Email
*Password:	<input type="password" value="••••••••"/>	<small>(Passwords must be at least 8 characters, and contain at least 2 alphabetic characters and 2 numbers)</small>
*Verify Password:	<input type="password" value="••••••••"/>	
*Security Question 1:	<input type="text" value="In what city or town was your first job?"/>	*Answer: <input type="text" value="Gotham"/>
*Security Question 2:	<input type="text" value="What was the make and model of your first car?"/>	*Answer: <input type="text" value="Batmobile"/>
*Security Question 3:	<input type="text" value="What was your childhood nickname?"/>	*Answer: <input type="text" value="Batman"/>

(You must select 3 different questions and provide 3 different answers which do not match your password.)

Identifying Information

We require your Social Security Number and Date of Birth to process your CE as per state requirements.

Prefix:	<input type="text" value="Mr."/>		
*First Name:	<input type="text" value="Bruce"/>	*Last Name:	<input type="text" value="Wayne"/>
		MI:	<input type="text"/>
		Sfx:	<input type="text"/>
*Social Security #:	<input type="text" value="123"/> - <input type="text" value="45"/> - <input type="text" value="6789"/>	*Date of Birth:	<input type="text" value="01"/> <input type="text" value="02"/> <input type="text" value="1983"/>
*National Producer Number(NPN):	<input type="text" value="87654321"/>	<input type="button" value="Find NPN"/>	

Business Address

*Address Line 1:	<input type="text" value="1 Wayne Manor"/>		
Address Line 2:	<input type="text"/>		
*City:	<input type="text" value="Gotham City"/>	*State:	<input type="text" value="Illinois"/>
*Phone:	<input type="text"/>	*Zip:	<input type="text" value="60690"/>
Fax:	<input type="text"/>	Ext:	<input type="text"/>

Shipping Information

We require your shipping address to send you your certificates as per state requirements.

Same as Business Address I want to enter different Shipping Information

Terms of Service

I accept the [Terms of Service](#) and site usage requirements



**Complete required information on Self Registration screen.
A red asterisk indicates a mandatory field.**

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Shipping Information

We require your shipping address to send you your certificates as per state requirements.

Same as Business Address I want to enter different Shipping Information

Terms of Service

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ABOUT SSL CERTIFICATES

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You must check the box accepting the Terms of Service, then click “Register”.

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Annuities State Suitability Product Training

Manage Annuities Product Training Requirements

Please indicate the state(s) where you sell or plan to sell annuity products:

Delete?	State	Resident?
X	Select a State <input type="button" value="v"/>	<input type="checkbox"/>
<input type="button" value="Add a New State"/>		

Don't see your state listed? Select **Save** to continue.

Your state may not be listed because:

- The state has not yet adopted the state suitability annuity requirement
- OR
- RegEd is currently implementing the states' suitability annuity requirement.

Select the state(s) where you plan to sell annuity products by using the "Select a State dropdown box", then click "Save".

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Welcome
David McMahon

- ◉ **Producer Status**
- ◉ Enter Product Code
- ◉ Optional Insurance CE
- ◉ My Certificates
- ◉ My Account
- ◉ FAQs

Producer Status



Annuities State Suitability Compliance Summary

No requirements have been specified. Want to begin tracking them?

◉ Manage My State Suitability Requirements

Carrier-Specific Product Training

Requirement	Completion Date	Requirement Status
You currently have no carrier-specific product training assigned to you. If you need to complete product training, please contact your carrier(s) to obtain access.		

On the RegEd Homepage, click on “Enter Product Code” on left.

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Welcome
David McMahon

- Producer Status
- Enter Product Code
- Optional Insurance CE
- My Certificates
- My Account
- FAQs
- Lincoln National Life Product Training

Just-In-Time Product Training

Please supply the Product Code provided by your carrier below.

After you supply the Product Code your assigned carrier-specific requirement(s) will appear on your Producer Status page to complete. If you do not complete the assigned carrier-specific requirement(s), you may come back and re-enter the Product Code provided at any time to access the requirement(s) again.

Your carrier will be notified of the status of your completion(s).

*Product Code:

Use product code “Lincoln”, then click “submit” to add all Lincoln Financial Group’s product training to your available courses.

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Welcome
Joseph Spada

- Producer Status
- Enter Product Code
- State Suitability Training
- Optional Insurance CE
- My Certificates
- My Account
- FAQs
- Lincoln National Life Product Training

Producer Status



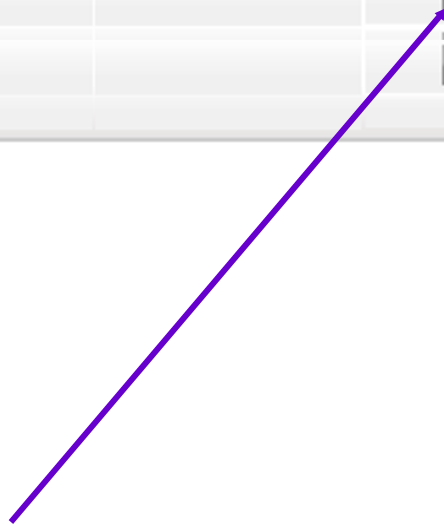
Annuities State Suitability Compliance Summary

State	Resident?	Requirement Met?	Product Type	Course Status
Iowa	Yes	No	Fixed & Variable	Order Course

[Manage My State Suitability Requirements](#)

Carrier-Specific Product Training

Requirement	Completion Date	Requirement Status
LINCOLN NATIONAL LIFE PRODUCT TRAINING		
Lincoln Fixed and Indexed Annuity Training (12LNL_03)		Go To Requirement
Lincoln National Life Variable Annuity Training (12LNL_05)		Go To Requirement



Look at the “Carrier-Specific Product Training”, then click “Go to Requirements” to complete required training course(s).

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