

Copying an e-Application

1 Step 

STEP 1

Log into Advisor HQ, select the Annuity Tab, and Click on 'Click Here to Login to Firelight'



e-Application, please contact our office to ensure you have an active appointment and have trainings.

[Click Here to Login to Firelight](#)

[Click Here to Access Suitability Quick Reference Guide](#)

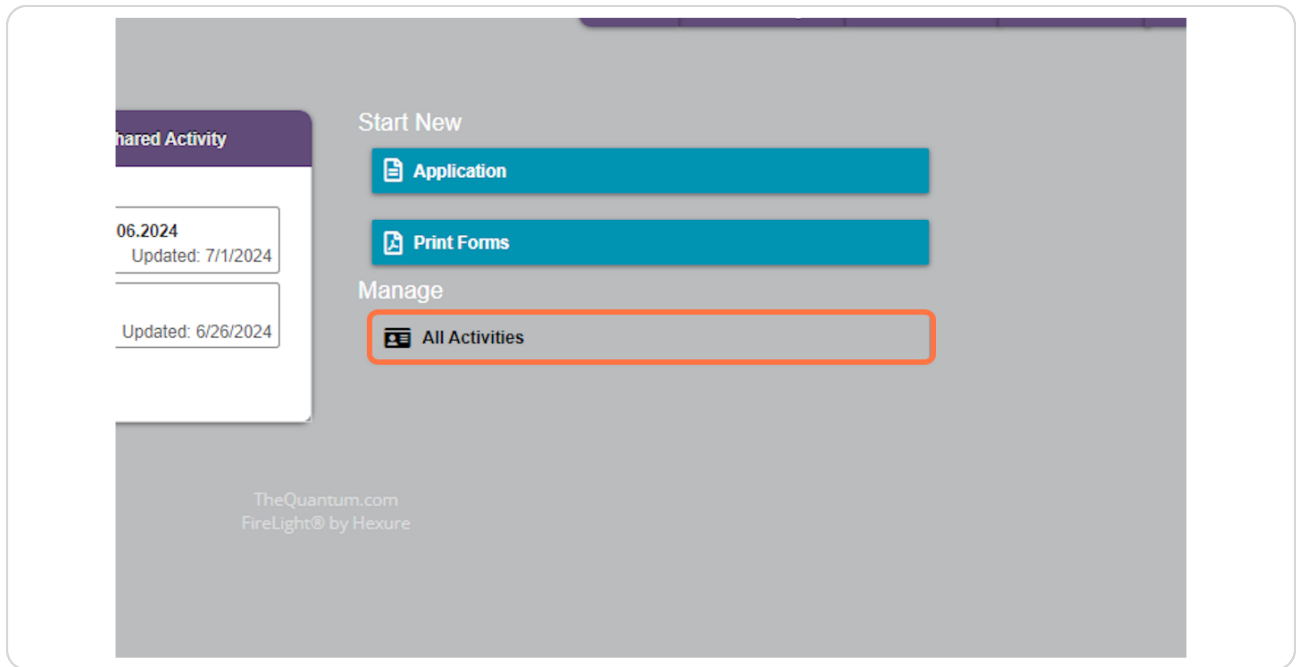
[Click Here to login to Annuity Rate Watch](#)

Please contact us for questions or to request a login for Firelight.

9 Steps 

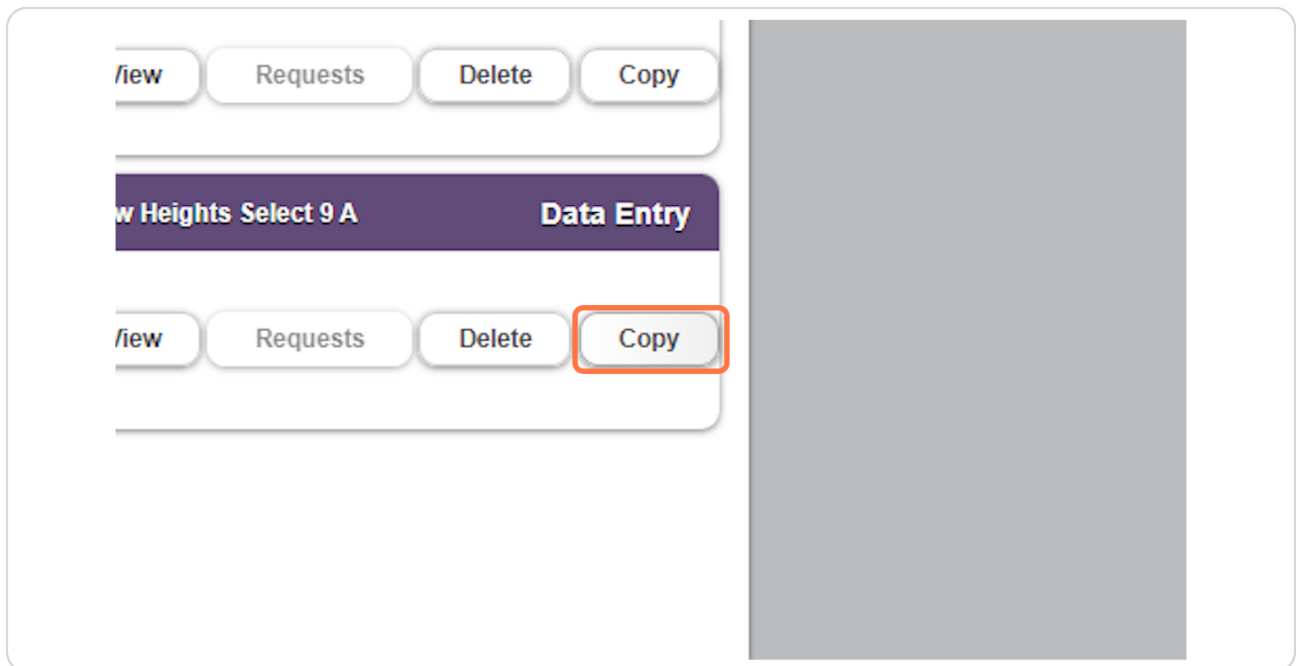
STEP 2

Click on All Activities



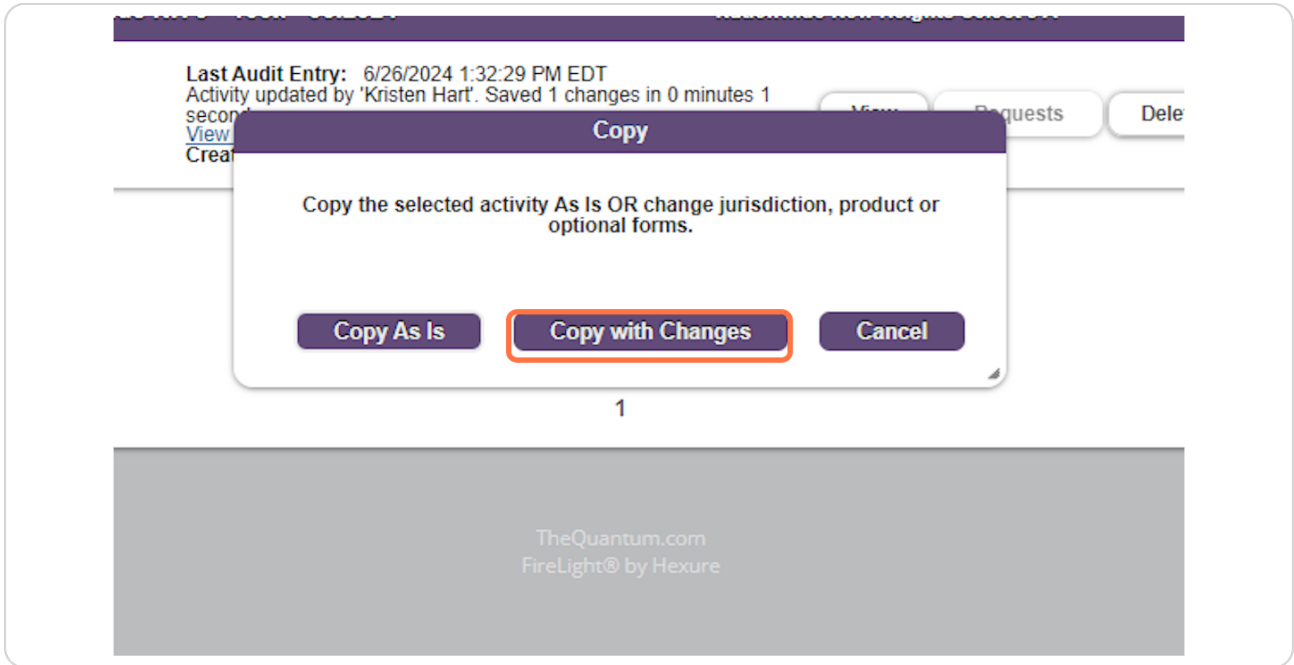
STEP 3

Find the Application and Click on Copy



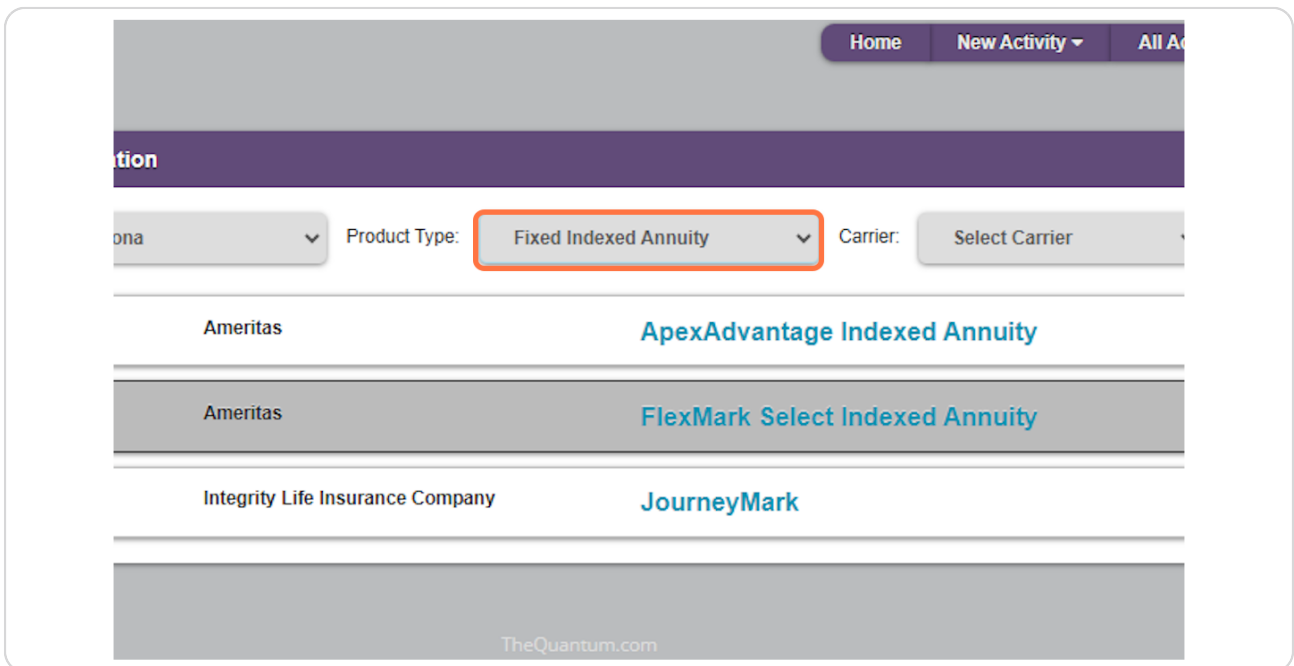
STEP 4

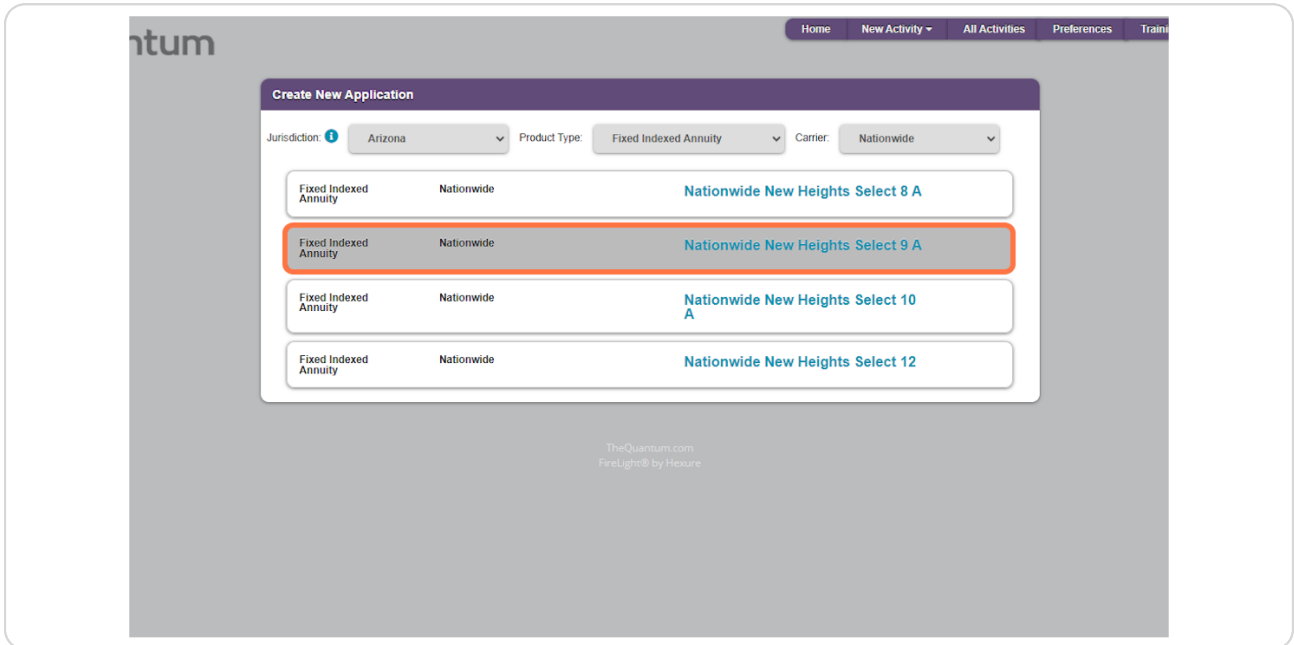
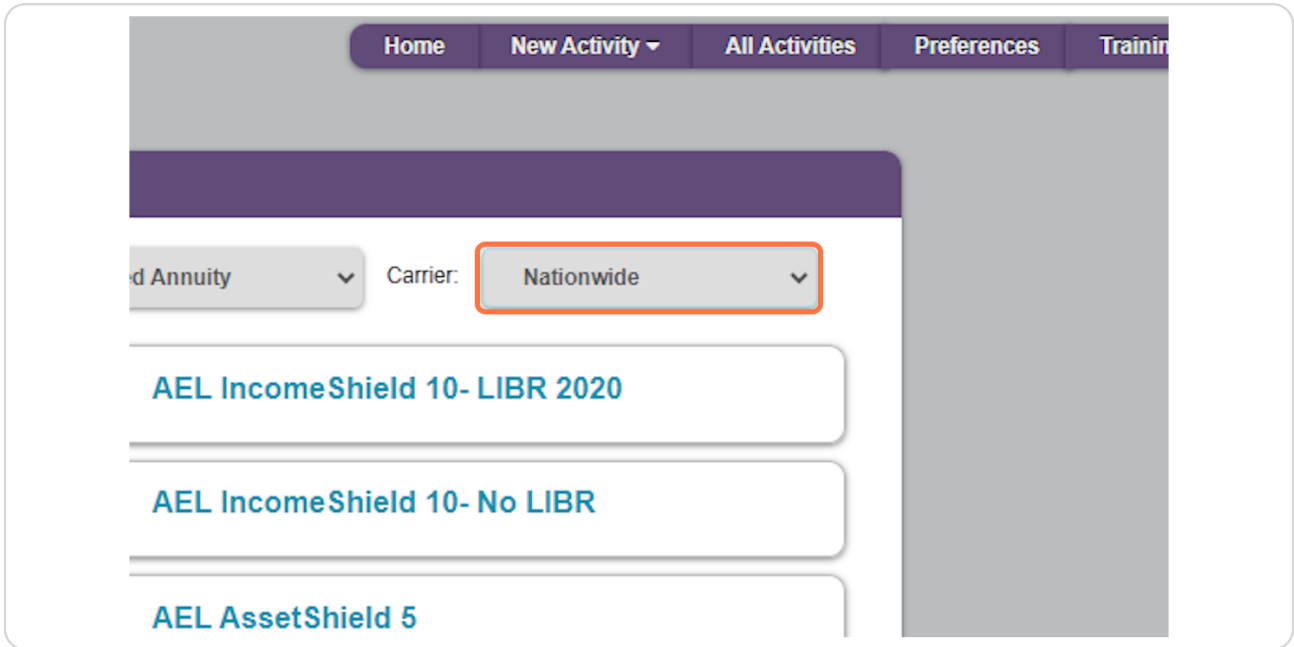
Click on 'Copy with Changes' to change Jurisdiction, Carrier or Product



STEP 5

Re-Select your Jurisdiction, Carrier and Product



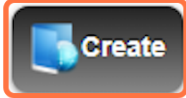



Click 'Create'

New Heights Select 9 Rate Sheet for 9A

Adding Supporting Documents Instruction Form

Click 'Create' to proceed.

TheQuantum.com
FireLight® by Hexure

STEP 9

Rename your Application

Electronic Signature Consent Form

New Heights Select 9 AZ Application



New Heights Select 9 Disclosure Summary

New Heights Select 9 Rate Sheet for 9A

Adding

Create Activity

Name:

TheQuantum.com
FireLight® by Hexure

STEP 10

Click on Create

Heights Select 9 Rate Sheet for 9A

ng

Create Activity

Name:

Create Cancel

TheQuantum.com
FireLight® by Hexure