

# OUTSOURCED INSURANCE DESK

LIFE | LONG TERM CARE | DISABILITY

## QUANTUM PARTNERS WITH YOU TO MOVE BUSINESS FORWARD

### How It Works

1. You have a client that has a need or is interested in an insurance line that your are either unfamiliar with or don't want to handle the administration of the sales process.
2. You can reach out to the OID either via phone, email or complete the OID Requests from.
3. A licensed and experienced member of our team will contact the client to discuss the solution and offer support to by performing needs analysis, preparing quotes, and offering information.
4. Our team member will complete the application with the client and submit the application to the insurance carrier.
5. The same team member will work with the client to satisfy any additional and outstanding requirements to get the case placed in-force. We will also communicate back to you the status of the case, so that you can be sure that your client is being taken care of.
6. You get paid and the client gets their insurance need fulfilled without consulting with a possible competitor to your business.

*We help you deliver a polished, professional experience - without getting buried in administrative details.*

**You focus on the relationship. We handle the forms, signatures, and submission logistics.**

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